



National Franchise Report[®]

April 2015

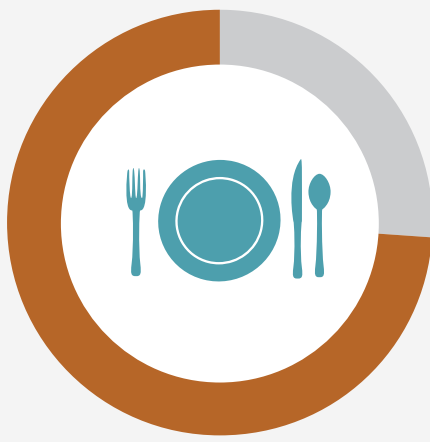


↑ 16,000

Change in U.S. franchise employment

EMPLOYMENT GROWTH BY SELECTED INDUSTRIES*

*Components represent selected industries only. Growth rates reflect change from prior month.



Restaurants
↓ -11,500 / -0.3%



Auto Parts & Dealers
↑ 20,200 / 1.6%



Food Retailers
↑ 1,400 / 0.8%



Business Services
↑ 2,000 / 0.4%



Accommodations
↑ 1,400 / 0.2%



Real Estate
↑ 200 / 0.2%

BREAKDOWN OF KEY INDUSTRIES*

Industry	Employment Change		Difference - / +
	Current Month	6 Month Avg.	
Accommodations	1,360	920	440
Auto Parts and Dealers	20,190	9,400	10,790
Building Material and Garden Equipment	200	130	70
Business Services	2,040	2,910	(870)
Education	140	(20)	160
Food Retailers	1,400	750	650
Gasoline Stations and Auto Repair	1,570	800	770
Leisure	(340)	240	(580)
Manufacturing	(320)	0	(320)
Personal Care Retailers	(200)	460	(660)
Personal Services	(180)	(140)	(40)
Professional Services	(260)	470	(730)
Real Estate	190	120	70
Rental	800	160	640
Restaurants	(11,470)	10,240	(21,710)
Other	470	1,450	(980)
TOTAL	15,580	27,910	(12,330)

Sum of components may not equal total due to rounding