

ADP National Employment Report: Private Sector Employment Increased by 692,000 Jobs in June

ROSELAND, N.J. - June 30, 2021 - Private sector employment increased by 692,000 jobs from May to June according to the June ADP® National Employment ReportTM. Broadly distributed to the public each month, free of charge, the ADP National Employment Report is produced by the ADP Research Institute® in collaboration with Moody's Analytics. The report, which is derived from ADP's actual payroll data, measures the change in total nonfarm private employment each month on a seasonally-adjusted basis.

June 2021 Report Highlights*

View the ADP National Employment Report Infographic at www.adpemploymentreport.com.

Total U.S. Nonfarm Private Employment:			692,000
By Company Size • Small businesses:			215,000
•	O	1-19 employees	93,000
	0	20-49 employees	122,000
	O	20-49 employees	122,000
•	 Medium businesses: 		
	0	50-499 employees	236,000
•	Large	businesses:	240,000
	0	500-999 employees	51,000
	0	1,000+ employees	190,000
By Sector			
_,		s-producing:	68,000
	0	Natural resources/mining	2,000
	0	Construction	47,000
	0	Manufacturing	19,000
• Service-providing: 624,000			
_	00.710	Trade/transportation/utilities	62,000
	0	Information	-4,000
	0		10,000
	0	Professional/business services	53,000
	Ü	 Professional/technical services 	22,000
		Management of	,000
		companies/enterprises	-1,000
		 Administrative/support services 	32,000
	0	Education/health services	123,000
		 Health care/social assistance 	93,000
		Education	30,000
	0	Leisure/hospitality	332,000
	0	Other services	48,000

* Sum of components may not equal total, due to rounding.

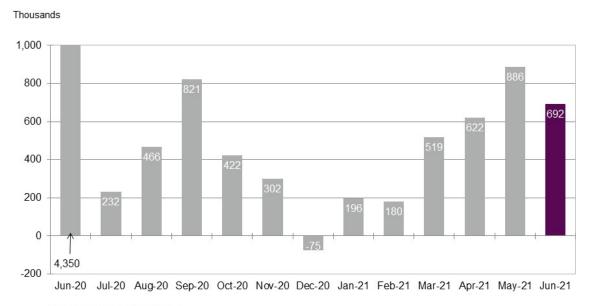
• Franchise Employment**

Franchise jobs

104,100

"The labor market recovery remains robust, with June closing out a strong second quarter of jobs growth," said Nela Richardson, chief economist, ADP. "While payrolls are still nearly 7 million short of pre-COVID-19 levels, job gains have totaled about 3 million since the beginning of 2021. Service providers, the hardest hit sector, continue to do the heavy lifting, with leisure and hospitality posting the strongest gain as businesses begin to reopen to full capacity across the country."

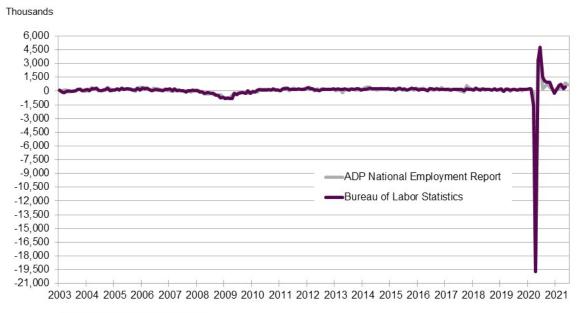
Chart 1. Change in Total Nonfarm Private Employment



Sources: ADP Research Institute®

^{**}Complete details on franchise employment can be found here.

Chart 2. Historical Trend – Change in Total Nonfarm Private Employment



Sources: ADP Research Institute®;BLS

Chart 3. Change in Nonfarm Private Employment by Selected Industry

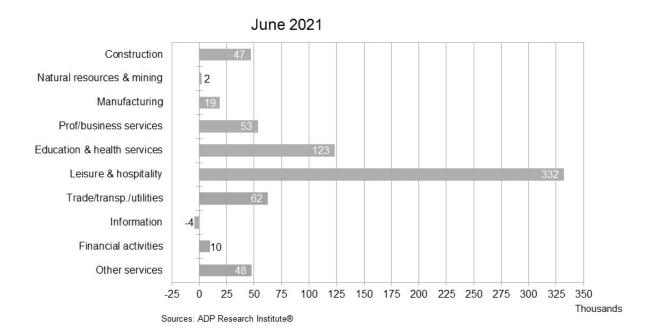
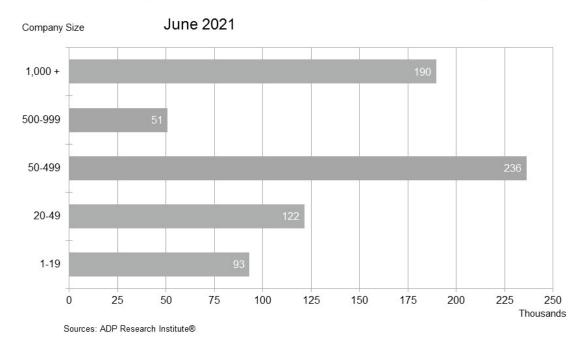


Chart 4. Change in Nonfarm Private Employment by Company Size



Note: All size data included in the ADP National Employment Report is based on size of business, defined as an entity with a unique Employer Identification Number, which may include multiple establishments.

Sum of components may not equal total due to rounding.

The matched sample used to develop the *ADP National Employment Report* was derived from ADP payroll data, which represents 460,000 U.S. clients employing nearly 26 million workers in the U.S. The May total of jobs added was revised from 978,000 to 886,000.

To obtain additional information about the *ADP National Employment Report*, including additional charts, supporting data and the schedule of future release dates, or to subscribe to the monthly email alerts and RSS feeds, please visit www.adpemploymentreport.com.

The July 2021 ADP National Employment Report will be released at 8:15 a.m. ET on August 4, 2021.

About the ADP® National Employment Report™

The ADP® National Employment ReportTM is a monthly measure of the change in total U.S. nonfarm private employment derived from actual, anonymous payroll data of client companies served by ADP®, a leading provider of human capital management solutions. The report, which measures nearly 26 million U.S. workers, is produced by the ADP Research Institute®, a specialized group within the company that provides insights around employment trends and workforce strategy, in collaboration with Moody's Analytics, Inc.

Each month, ADP Research Institute issues the ADP National Employment Report as part of the company's commitment to adding deeper insights into the U.S. labor market and providing businesses,

governments and others with a source of credible and valuable information. The *ADP National Employment Report* is broadly distributed to the public each month, free of charge.

The data for this report is collected for pay periods that can be interpolated to include the week of the 12th of each month, and processed with statistical methodologies similar to those used by the U.S. Bureau of Labor Statistics to compute employment from its monthly survey of establishments. Due to this processing, this subset is modified to make it indicative of national employment levels; therefore, the resulting employment changes computed for the *ADP National Employment Report* are not representative of changes in ADP's total base of U.S. business clients.

For a description of the underlying data and the statistical model used to create this report, please see the *ADP National Employment Report*. Development Methodology.

About the ADP Research Institute

The mission of the ADP Research Institute is to generate data-driven discoveries about the world of work, and to derive reliable economic indicators from these insights. We offer these findings to the world at large as our unique contribution to making the world of work better and more productive, and to bring greater awareness to the economy at large.

About Moody's Analytics

Moody's Analytics provides financial intelligence and analytical tools to help business leaders make better, faster decisions. Our deep risk expertise, expansive information resources, and innovative application of technology help our clients confidently navigate an evolving marketplace. We are known for our industry-leading and award-winning solutions, made up of research, data, software, and professional services, assembled to deliver a seamless customer experience. We create confidence in thousands of organizations worldwide, with our commitment to excellence, open mindset approach, and focus on meeting customer needs.

About ADP (NASDAQ - ADP)

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